

Summer 2020

We hope you and your family are well during these unprecedented times. Due to COVID-19, the Pel & Associates Team transitioned to home offices mid-March, and all client appointments have been conducted via phone since that time. I (Kari) am so grateful for the dedication of this staff, to be so flexible, accommodating, and dedicated to our clients. And we are thankful to each of you for your encouragement and kindness as well. We are continuing to monitor the situation, and we will keep you updated as to what to expect in the months to come.

Kari

Working from home has been challenging, but not without its benefits as well. I've appreciated the extra time my husband and I have had to spend together. It's nice being here when he comes home from work. I've also enjoyed the ability to dress more casually on a daily basis. Hopefully, I won't get too used to that! I've also learned a lot about myself. One thing I've learned is how important people are to me. While I'm thankful for the technology that is keeping things running, the reality is I miss you all very much.

Holly

The stay-at-home order has been a challenge with navigating online and helping my kids finish out the school year while working full time. I love what I do, so that is a plus. It has also been an adventure. Last month we discovered that we had a possum living under our home! We set a humane trap out with some tasty treats and out came Mama. Following Mama was not just one or two babies, but seven baby possums! They were successfully relocated after 2 days of coaxing them out one by one. We kept the whole family together!



Diana

Joining Pel & Associates and working with all of you has been wonderful. You are all so personable, which has been uplifting with so many difficult and confusing things happening in the world. Like Kelly, I work for Third Way Community, and I am also pursuing a Master's of Arts in Spiritual Formation and Soul Care at Talbot School of Theology. I have spent half my life overseas, in Africa and Europe, and the other half in the Midwest. I never expected I would find myself in California, but my season here is teaching me so much. My future hope is to employ these skills in overseas service.

Kelly

My time as part of the team at Pel & Associates has been an amazing experience for me. I have learned so much, and I am so thankful for the kind and courteous clientele who have been so understanding as we navigated this strange time. Like many of you, I am a cleric, working bivocationally. Diana and I work together for a ministry called Third Way Community, focused on church planting and interfaith dialogue between Christians and Muslims. I am also a student, and I just completed a degree from Fuller and I am working toward a doctorate from Biola University. Thank you all for your friendliness, patience, and encouragement during this unforgettable year!

Dr. Paul

The situation surrounding the virus has not affected me much because I do taxes online and teach for Hope International University online. Since I live 2 1/2 blocks from the beach, I can walk alone along the beach most every day. God is Good.

IRS Updates

The Treasury Department and Internal Revenue Service has declared the federal income tax filing due date is automatically extended from April 15, 2020, to July 15, 2020. Taxpayers can also defer federal income tax payments due on April 15, 2020, to July 15, 2020, without penalties and interest, regardless of the amount owed. This deferment applies to all taxpayers. Taxpayers do not need to file any additional forms. If you need to go on extension through October 15, 2020 we will need to file an official extension form by July 15, and you can contact our office to get the process started.

*Stay well! Kari Pel and the
Pel & Associates Team*



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